

Sectors & Stock Weightings: WilderHill Progressive Energy Index (WHPRO) for start of Q1 2010. 47 stocks.

Each stock freely moves according to its share price after the rebalance;
*Banded stocks are those under \$400 million in size and weighted at 0.5%.

Alternative Fuel - 20% Sector Weight (8 stocks @2.50% each)

Cameco, CCJ. Uranium fuel, one of the largest producers; also fuel processing.
Chesapeake Energy, CHK. Natural gas, one of largest U.S. independent producers.
Methanex, MEOH. Methanol, liquid fuel may flexibly derive from organic & fossil fuels.
Praxair, PX. Hydrogen, energy carrier for FCs & ICEs; supplier of industrial gases.
Questar, STR. Natural gas, explores for and produces gas and natural gas liquids.
Range Resources, RRC. Natural gas, produces in Appalachian & Gulf Coast regions.
Southwestern Energy, SWN. Natural gas, produces in U.S. Arkoma Basin, East Texas.
USEC, USU. Uranium fuel, converts Soviet warheads into U.S. nuclear feedstock.

New Energy Activity - 23% Sector weight (10 stocks @2.30% each)

Eaton, ETN. Hybrids, better electric and fluid power in truck & auto applications.
Foster Wheeler, FWLT. Infrastructure, engineering services, LNG, WtE, CCS.
GrafTech, GTI. Graphite, advanced electrodes, fuel cells, power generation.
Hexcel, HXL. Lighter composites, advanced structural reinforcement materials.
Johnson Controls, JCI. Building control, also in advanced hybrid vehicle systems.
McDermott, MDR. Infrastructure, reducing coal emissions, constructs WtE facilities.
Owens Corning, OC. Materials lightening, building insulation composite materials.
Rockwood Holdings, ROC. Lithium battery recycling, lithium & cobalt supply.
Siemens AG, SI. Conglomerate, highly diversified across energy innovation globally.
Veeco Instruments, VECO. Designs, manufactures equipment for LED production.

Better Efficiency - 20% Sector Weight (8 stocks @2.43% each +1 banded stock)

Baldor Electric, BEZ. Better energy-efficiency in advanced technology motors.
Emerson Electric, EMR. Broad work in energy efficiency, storage, lately biofuels.
EnerNOC, ENOC. Demand response energy management, smarter grid efficiency.
Esco Technologies, ESE. Power grid, advanced two-way metering & communications.
General Cable, BGC. Power grid, high voltage transmission cable and wire products
Koninklijke Philips Electronics NV, PHG. Efficient LEDs, advanced industrial lighting.
**LSB Industries*, LXU. Greater energy efficiency in building end-use, heating, cooling.
Telvent GIT S.A, TLVT. Information technology for smarter grid, transport, energy.
Woodward Governor, WGOV. Energy controllers, industrial turbines for generation.

Conversion & Storage - 19% Sector weight (7 stocks @2.57% each +2 banded stocks)

A-Power, APWR. Distributed power generation, micro-grid systems; China focus.
**Capstone Turbine*, CPST. Microturbines, distributed power, flexible-fuel sources.
Clean Energy Fuels, CLNE. Natural gas fleet vehicles, integration and distribution.
Covanta Holding, CVA. Incineration, converts waste to energy (WtE); conglomerate.
Energizer, ENR. Lithium, NiMH, various other battery and charger technologies.
Energy Solutions, ES. Spent nuclear fuel storage, fuel recycling and management.
EnerSys, ENS. Battery maker, for telecommunications, utilities, motive power.
**Westport Innovations*, WPRT. Enables vehicles use of natural gas, other fuels.
Exide Technologies, XIDE. Better lead-acid batteries for motive, traction uses.

Emission Reduction - 12% Sector Weight (4 stocks @2.50% each +4 banded stocks)

Corning, GLW. Diverse activity includes emissions reduction, filters, and catalysts.
**Fuel Tech NV*, FTEK. Post-combustion, control systems reducing NOx, pollutants.
**Headwaters*, HW. Emission reduction from coal, also synfuels, reagents, fly ash.
**Peerless*, PMFG. Pollution reduction, effluent separation & filtration systems.
**Rentech*, RTK. Gas to Liquids, converts synthetic gas from various sources to fuels.
Sasol Ltd, SSL. Syngas to synthetic fuel; potential CO2 capture/sequestration (CCS).
SmartHeat, HEAT. Plate heat exchangers, making use of waste heat; China based.
Tenneco, TEN. Automotive end-of-pipe emissions controls, catalytic converters.

Utility - 6% Sector weight (3 stocks @2.00% each)

Companhia Energetica de Minas Cemig, CIG. Brazilian Utility, large hydroelectric.
Enersis, S.A., ENI. Chile, Argentina, Peru etc. Utility, lower-CO2 large hydroelectric.
FPL Group, FPL. Florida Utility, growth in lower-CO2 nat gas, and nuclear, also wind.